



## CONTRACTUAL INVESTMENT AGREEMENT

This Contractual Investment Agreement (“Agreement”) is made this \_\_\_ day of \_\_\_\_\_, 2021, by and between TCI Acquisition Company, Inc.(“the Company”), a Colorado Corporation doing business as a foreign entity in Florida (Florida filing number F21000000664) at 500 Gulfstream Blvd., Ste 204, Delray Beach, FL. 33483, USA and \_\_\_\_\_ hereto and who are hereinafter “Investors”, each and all of whom has entered into this Agreement as an “arm’s length” Agreement between the parties hereto, and not as a result of any offer made by the Company to them for the purchase and sale on any of the Company’s securities. This Agreement is made by and between the Company and the Investors, for the reasons clearly set forth and for no other.

WHEREAS, the Company has filings to be adequately completed requiring significant expenditures in accounting, auditing, legal, administrative expenses, and WHEREAS the Company shall, incur significant, start up, acquisition, and operational costs, which, when taken together with the aforescribed expenses, are expected to approximate \$2,000,000, and WHEREAS, Investors are willing jointly to provide such funding as is set forth above in the amount of \$2,000,000 to the Company, in terms of \$\_\_\_\_\_ contribution made by the investor, jointly and severally, such contributions totaling the needed \$2,000,000 to complete the aforementioned operational and filing expenses, and WHEREAS, the parties hereto have agreed that as consideration for the provision of the needed funding amount of \$2,000,000 Investors shall receive shares of the Company’s Restricted Common Stock, \$0.001 par value, each, jointly and severally. This would amount to a total issuance of 8,888,888 shares by the Company to the Investors, jointly and severally, for a total receipt of the needed \$2,000,000.

NOW THEREFORE, the parties hereto agree as follows:

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## **WARRANTIES OF INVESTORS**

Investors hereby warrant that they have full authority and legal capacity to lawfully provide to the Company the needed \$2,000,000 required for the Company's completion of all matters requisite for the aforementioned acquisition and operational costs, and that they will do so in accordance with the terms of this Agreement, and that the full \$2,000,000 constitutes funds of their own, and they further warrant that the funds are from their sole origin and come from no other source.

Investors further warrant that these funds are being provided for the specific purpose referenced in this Agreement, namely the acquisition and operational costs and not as a general investment in the Company. The investment described herein is made for the sole purpose described herein.

Investors further warrant that appurtenant to this Agreement they have not received now, nor shall they ever seek to receive, any "non-public" information in reference to the Company in relation to this Agreement or at any other time.

Investors further warrant that they shall take reasonable steps to ensure that this \$2,000,000 investment shall be used by the Company for the purposes recited herein relating to the acquisition and operational costs and for no other purpose.

## **WARRANTIES OF THE COMPANY**

The Company warrants that it is a duly formed licensed corporation, formed in the State of Colorado and currently in good standing in all respects, bearing the Colorado filing number 2013155940 and that it is fully compliant with reference to all filings required by the State of Colorado.

The Company warrants that it has full authority to issue the 8,888,888 (eight million, eight hundred eighty-eight thousand, eight hundred eighty-eight) Restricted Common Stock, \$0.001 par value, from its treasury and that the shares so Contemplated for issuance by this Agreement and that the issuance of such shares as are contemplated hereby shall breach no pre-existing agreement

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or condition. The Company further warrants that the \$2,000,000 funding contemplated by this Agreement shall be used exclusively for the accounting, auditing, legal and administrative costs, and for the aforementioned acquisitional and operational costs, and for no other purpose. The Company assumes full responsibility to ensure that these funds are used for this and no other purpose.

### **OBLIGATIONS OF THE INVESTORS**

Upon signature to this Agreement, Investors, jointly, shall be obligated to provide to the Company \$2,000,000 USD (in total or in part pursuant to the amount subscribed herein) in good and free funds, and shall, forthwith, cause this amount of funding to be wired to the Company in accordance with the details in the enumerated wiring instructions set forth in Exhibit "A" hereto.

Once the funds described above have been so wired to the credit of the Company, Investors shall have fully completed and fulfilled all of their obligations under this Agreement and shall, as a result, be entitled to receive the pro rata share issuance of the Company's Restricted Common Stock, \$0.001 par value, for a total issuance of 8,888,888 of such shares by the Company.

### **OBLIGATIONS OF THE COMPANY**

Once the \$2,000,000 funding amount has been received by the Company, the Company shall have the obligation to cause its Transfer Agent to issue the requisite 8,888,888 (eight million, eight hundred eighty-eight thousand, eight hundred eighty-eight) shares of the Company's Restricted Common Stock, \$0.001 par value, to each Investors on a pro rata basis pursuant to the amount subscribed. This shall amount to a total issuance of 8,888,888 shares of the Company's Restricted Common Stock, \$0.001 par value, to all of the Investors in total in conformance with the intent of this Agreement. The Company shall be obligated to ensure delivery of the said 8,888,888 (eight million, eight hundred eighty-eight thousand, eight hundred eighty-eight) shares of the Company's Restricted Common Stock, \$0.001 par value, effectuated by the Transfer Agent as requested by each individual Investor, and shall ordinate with the Transfer Agent and Investors to ensure all the satisfactory details of such share delivery are completed.

### **MISCELLANEOUS PROVISIONS**

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**GOVERNING LAW:** This Agreement shall be interpreted and enforced in accordance with the Laws of the State of Colorado, in all respects as to both its making and performance, and any and all disputes arising from, or relating to, this Agreement shall be interpreted, in all respects, under the laws of the State of Colorado.

**JURISDICTION:** All parties hereto agree that this Agreement is to be subject to the jurisdiction of the State of Colorado in all respects, including personal jurisdiction, and all parties affixing their signatures hereto agree, by the affixing of such signatures, that they are doing business in Colorado for the purpose of personal jurisdiction as required by the laws of the State of Colorado.

**VENUE:** All parties hereto agree, jointly and severally, that the appropriate venue for the resolution of any disputes which may arise under this Agreement shall be that of Adams County, Colorado, whether any such proceeding is lodged in any Court of the State of Colorado in Adams County or in any Court of the United States found at that location.

**SUPERSEDEDENCE:** This Agreement, when signed by the parties, supersedes and all previous agreements by and between the parties hereto, whether oral or in writing. This Agreement constitutes the full and complete agreement by and between the parties hereto.

**NOTICES:** Any and all notices made by any of the parties to this Agreement may be made by regular U.S. Mail, certified U.S. Mail, express delivery, fax transmission, or by properly sent electronic (“email”) transmission. Any and all such notices shall be remitted to the addresses reflected herein for each and all of the parties. The Notices to be remitted to any of the Investors herein shall be sent to the actual address, facsimile address, and/or electronic (“email”) as any and all Investors shall set such addresses forth on Exhibit “A” hereto.

**NON-ASSIGNABILITY:** This Agreement may not be assigned by any party hereto to any third party without the express written permission of all parties hereto. Upon such agreement, any assignment so made shall be deemed valid.

**NON- WAIVER OF BREACH:** No failure by any party hereto to enforce any singular obligation under this Agreement shall prejudice and such party’s right to enforce any other right or obligation under this Agreement.

ARM'S LENGTH AGREEMENT: This Agreement as made by and between the parties hereto is made only for the purposes found within the four corners of this Agreement, and for no other reason or other intended purpose.

THIS AGREEMENT MAY BE EXECUTED IN IDENTICAL COUNTERPARTS, such counterparts shall be deemed to constitute one and the same Agreement,

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the

\_\_\_ day of \_\_\_\_\_, 2021.

**TCI Acquisition Company, Inc.**

**INVESTORS :**

By: \_\_\_\_\_  
Harry McMillan, President  
TCI Acquisition Company, Inc.

\_\_\_\_\_  
Title \_\_\_\_\_  
Company \_\_\_\_\_

**Exhibit "A"**

SUBSCRIPTION AGREEMENT FOLLOWS THIS PAGE

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**TCI ACQUISITION COMPANY, INC.**

**SUBSCRIPTION AGREEMENT**

TCI Acquisition Company, Inc.  
500 Gulfstream Blvd.  
Ste. 204  
Delray Beach, FL 33483

Gentlemen and Ladies:

The undersigned desires to invest in TCI Acquisition Company, Inc. (the “Company”) on the term and conditions described in this subscription agreement (the “Subscription Agreement”) dated \_\_\_\_\_, 2021 (the “Agreement”). Pursuant to the terms described in this Subscription Agreement, the Company is offering to subscribers up to 8,888,888 Shares at \$0.225 per share of the Company’s Restricted Common Stock, \$0.001 par value per share (the “Common Stock”).

**1. Subscription**

Subject to and in accordance with the terms and conditions of this Subscription Agreement, the undersigned hereby offers to purchase \_\_\_\_\_ Shares for a total purchase price of \$ \_\_\_\_\_ (U.S. dollars). The undersigned hereby delivers to the Company the full purchase price for the subscription for the Shares and/or Shares in the form of a check or wire transfer. The undersigned understands and agrees that this Subscription Agreement constitutes the binding obligation of the undersigned to deliver the full purchase price to the Company for the portion of the subscription accepted by the Company. The undersigned will be notified by the Company whether, and to what extent, the undersigned’s subscription has been accepted. The Company reserves the right in its sole discretion to reject all or part of any subscription. If a subscription is not accepted in whole for any other reason, the subscription amount that was not accepted will be returned to the undersigned without interest. The undersigned understands and agrees that this subscription is irrevocable.

The subscription period for the Shares will terminate upon the earliest to occur of (1) April 30, 2021, or such other date as the Company in its sole discretion may select, or (2) receipt and acceptance by the Company of subscriptions for the sale of all the securities offered. The funds from the Agreement may be utilized by the Company in the manner it sees fit. The Shares and/or Shares are being offered and sold, and this subscription is being made, pursuant to the terms and conditions set forth in this Subscription Agreement. The applicable Common Stock comprising the Shares shall not be deemed issued to or owned by the undersigned until the Company has delivered to the undersigned notice of acceptance of this Subscription Agreement.

**2. Representations And Warranties Of The Undersigned**

The undersigned hereby represents and warrants to, and agrees with, the Company as follows:

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- (a)
  - (i) the undersigned can bear the economic risk of losing the undersigned's entire investment in the Shares, shares of Common Stock;
  - (ii) the undersigned is acquiring the Shares for investment purposes only and the Shares the undersigned is acquiring will be held by the undersigned without sale, transfer or other disposition for an indefinite period unless the transfer of the Shares, shares of Common Stock, as applicable, subsequently are, as the case may be, registered under the U.S. federal securities laws or unless exemptions from registration are available;
  - (iii) the undersigned's overall commitments to investments that are not readily marketable is not disproportionate to the undersigned's net worth and the undersigned's investment in the Shares, shares of Common Stock will not cause such overall commitments to become excessive;
  - (iv) the undersigned's financial condition is such that the undersigned is under no present or contemplated future need to dispose of any portion of the Shares, shares of Common Stock to satisfy any existing or contemplated undertaking, need or indebtedness;
  - (v) the undersigned has adequate means of providing for the undersigned's current needs and personal contingencies and has no need for liquidity in the undersigned's investment in the Shares, shares of Common Stock; and
  - (vi) the undersigned has sufficient knowledge and experience in business and financial matters to evaluate and has evaluated the merits and risks of this investment.
- (b) The address set forth below on the signature page of this Subscription Agreement the undersigned's true and correct residence, and the undersigned has no present intention of becoming a resident of any other state or jurisdiction.
- (c) The undersigned is an "accredited investor" as that term is defined in Rule 501 of Regulation D, as promulgated under the Securities Act of 1933, as amended (the "1933 Act"), because the undersigned meets one of the following criteria (**IF THE UNDERSIGNED IS NOT AN "ACCREDITED INVESTOR", PLACE AN "X" IN THE FOLLOWING BLANK: \_\_\_\_\_**):
  - (i) An individual with a net worth, individually or jointly with the undersigned's spouse, of \$1,000,000; or
  - (ii) An individual with income in excess of \$200,000 in each of the two most recent years, or joint income with the undersigned's spouse in excess of \$600,000 in each of those years, and the undersigned has a reasonable expectation of reaching the same income level in the current year; or
  - (iii) An individual who is an officer or director of the Company; or
  - (iv) A corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$8,888,888; or
  - (v) A trust with total assets in excess of \$8,888,888 not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) of Regulation D, as promulgated under the Securities Act; or
  - (vi) An entity in which all of the equity owners are accredited investors.



- (d) The undersigned confirms that all documents, records and books pertaining to an investment in the Shares, shares of Common Stock that have been requested by the undersigned have been made available or delivered to the undersigned. Without limiting the foregoing, the undersigned has (i) had the opportunity to discuss the acquisition of the Shares, shares of Common Stock with the Company, and (ii) obtained or been given access to all information concerning the Company that the undersigned has requested. As a result of its review of the Company, including the review of the materials provided to the undersigned, the undersigned understands, among other things, the following: the Company has limited financial resources, and has never operated at a profit; and the Company may not in the future, receive additional investment funds, and the Company will not be able to implement its business plan without additional investment funds. The undersigned further represents the undersigned is cognizant of the operations, financial condition and capitalization of the Company, and has available full information concerning the Company's affairs to evaluate the merits and risks of the investment in the shares of Common Stock.
- (e) The undersigned has had the opportunity to ask questions of, and receive answers from, the Company concerning the terms of an investment in the shares of Common Stock and to receive additional information necessary to verify the accuracy of the information delivered to the undersigned.
- (f) The undersigned understands that the Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "Act"), or any state securities laws in reliance on an exemption for private offerings and no U.S. federal or state agency has made any finding or determination as to the fairness of this investment or any recommendation or endorsement of the offering of the Shares.
- (g) The Shares for which the undersigned hereby subscribes is being or will be acquired solely for the undersigned's own account, for investment, and is not being purchased with a view to or for the resale, distribution, subdivision or fractionalization thereof; the undersigned has no agreement or arrangement for any such resale, distribution, subdivision or fractionalization thereof.
- (h) The undersigned acknowledges that, in making the decision to purchase the Shares, it has relied solely upon independent investigations made by the undersigned.
- (i) The undersigned has the full right, power and authority to enter this Subscription Agreement and to carry out and consummate the transactions herein. This Subscription Agreement constitutes the legal, valid and binding obligation of the undersigned.
- (j) The undersigned represents that an investment in the Shares are a suitable investment for the undersigned.
- (k) The undersigned is not an associate person or affiliate of any member firm of the National Association of Securities Dealers, Inc.
- (l) The undersigned acknowledges and is aware that the following legend will be imprinted on the certificates representing the Common Stock subscribed to by the undersigned:

**THE SECURITIES REPRESENTED BY THIS CERTIFICATE HAVE NOT BEEN REGISTERED OR QUALIFIED UNDER FEDERAL OR STATE**

**SECURITIES LAWS. THESE SECURITIES MAY NOT BE OFFERED FOR SALE, SOLD, PLEDGED, OR OTHERWISE DISPOSED OF UNLESS SO REGISTERED OR QUALIFIED OR UNLESS AN EXEMPTION EXISTS, THE AVAILABILITY OF WHICH IS TO BE ESTABLISHED BY AN OPINION OF COUNSEL TO THE REGISTERED HOLDER (WHICH OPINION AND COUNSEL SHALL BOTH BE SATISFACTORY TO THE COMPANY).**

- (m) The undersigned acknowledges and is aware of the following, in addition to other information included in the information provided to the undersigned:
  - (i) The Shares are a speculative investment and involve a high degree of risk of loss by the undersigned of the undersigned's total investment.
  - (ii) There are substantial restrictions on the transferability of the shares of Common Stock. The shares of Common Stock cannot be transferred, pledged, hypothecated, sold or otherwise disposed of unless it is registered under the 1933 Act, or an exemption from such registration is available and established to the satisfaction of the Company; investors in the Company have no rights to require that any transfer of the shares of Common Stock be registered under the 1933 Act; there is a limited public market for the Common Stock; and accordingly, the undersigned may have to hold the Common Stock indefinitely; and it may not be possible for the undersigned to liquidate the undersigned's investment in the Company.
- (n) The undersigned understands and agrees that the Company is relying upon the accuracy, completeness, and truth of the undersigned's representations, warranties, agreements, and certifications contained in this Subscription Agreement, in determining the undersigned's suitability as an investor in the Company and in establishing compliance with federal and state securities laws. The undersigned understands that any incomplete, inaccurate, or untruthful response, or the breach of the undersigned's representations, warranties, agreements, or certifications, may result in the undersigned or the Company, or both, being in violation of federal or state securities laws, and any person, including the Company, who suffers damage as a result may have a claim against the undersigned for damages. The undersigned also acknowledges that the undersigned is indemnifying the Company and others for these and other losses in accordance with Section 3 of this Subscription Agreement.

The foregoing representations and warranties are true and accurate as of the date hereof and shall survive the delivery of the subscription amount and the completed Subscription Agreement.

### **3. Indemnification**

The undersigned acknowledges that the undersigned understands the meaning and legal consequences of the representations, warranties, agreements, and certifications contained above, and the undersigned hereby agrees to indemnify and hold harmless each of the Company, its managers, officers, directors, representatives and agents from and against any and all loss, damage, or liability due to or arising out of a breach of any representation, warranty, agreement, or

certification, or the inaccuracy of any statement, of the undersigned contained in this Subscription Agreement or any other document submitted by the undersigned in connection with the undersigned's subscription for the Shares. The foregoing notwithstanding, nothing in this Subscription Agreement, including the representations, warranties, agreements and certifications contained above, shall be deemed to constitute a waiver of any rights that the undersigned may have under the 1933 Act and other federal and state securities laws.

**1. Miscellaneous**

- (a) This Subscription Agreement may be executed in one or more counterparts all of which taken together shall constitute a single instrument.
- (b) This Subscription Agreement shall be governed and construed as binding upon the parties hereto, and their respective successors, and no other person shall have any right or obligation hereunder. This subscription shall be irrevocable, and may not be assigned by the undersigned. Subject to the foregoing, this Subscription Agreement shall be binding upon and inure to the benefit of the heirs, executors, administrators, legal representatives, successors and assigns of the undersigned.
- (c) This Subscription Agreement constitutes the entire agreement between the undersigned and the Company with respect to the subject matter of this Subscription Agreement and supersedes all prior and contemporaneous agreements between the undersigned and the Company with respect to the subject matter of this Subscription Agreement.
- (d) This Subscription Agreement will be construed and enforced in accordance with and governed by the laws of the State of Colorado, except for matters arising under the Act, without reference to principles of conflicts of law.

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With such full understandings and acknowledgements, the undersigned does hereby affirm the undersigned's subscription to the purchase of the Shares being offered by the Company as described herein. The undersigned does further acknowledge the undersigned's understandings of all the terms and provisions of this Subscription Agreement and agrees to be bound by all of the terms and conditions of this Subscription Agreement.

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**PAYMENT INSTRUCTIONS FOR THIS SUBSCRIPTION AGREEMENT FOLLOW  
THE SIGNATURE PAGES**

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**SIGNATURE PAGE FOR INDIVIDUALS**

Please complete the following:

Date: \_\_\_\_\_

\_\_\_\_\_  
Exact Name in Which Title is to be Held

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature of Co-Owner

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name of Co-Owner

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Address

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
City/State/ZIP Code/Country

\_\_\_\_\_  
Telephone Number

\*If the Shares are to be held in joint tenancy or as tenants in common, both persons must sign above and please indicate the manner in which the Shares are to be held:

Tenants in Common

Joint Tenants

This subscription is accepted by TCI Acquisition Company, Inc. on this \_\_\_\_ day of \_\_\_\_\_, 2021.

**TCI ACQUISITION COMPANY, INC.**

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Harry McMillan, President

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**SIGNATURE PAGE FOR ENTITIES**

Please complete the following:

Date: \_\_\_\_\_

\_\_\_\_\_  
Printed Name of Entity

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name and Title

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Address

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
City/State/ZIP Code/Country

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Tax Identification Number

This subscription is accepted by TCI Acquisition Company, Inc. on this \_\_\_\_ day of \_\_\_\_\_, 2021.

**TCI ACQUISITION COMPANY, INC.**

By: \_\_\_\_\_  
Harry McMillan, President

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## PAYMENT INSTRUCTIONS

### If by Wire:

**Bank** : Comerica Bank  
1050 W. John Carpenter Fwy  
Irving, TX 75039

**ABA Routing No.** : 111000753

**Account #** : 1883228916

**Account Name** : TCI Acquisition Company, Inc.  
500 Gulfstream Blvd., Suite 204  
Delray Beach, FL 33483

### If by Mail:

Attn: John Lepin  
4162 Meyerwood Drive  
Houston, TX 77025

**PLEASE SIGN, SCAN AND EMAIL THE SUBSCRIPTION AGREEMENT TO  
[Harry.mcmillan@tcientertainment.com](mailto:Harry.mcmillan@tcientertainment.com)**

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